

Fill in this information to identify the case:

Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-21091

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024

X /s/ Ricky Houghton

Signature of individual signing on behalf of debtor

Ricky Houghton

Printed name

President

Position or relationship to debtor

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Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>66,067.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>66,067.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>50,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>1,248,128.49</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>1,298,128.49</u>

Fill in this information to identify the case:Debtor name Finish Robotics, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIACase number (if known) 24-21091☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Brex Treasury LLC/HINSBKChecking6764\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.

Debtor **Finish Robotics, Inc.**
NameCase number (If known) **24-21091**☐ Yes Fill in the information below.**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**☐ No. Go to Part 6.☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Multiple Screw, bolts, nuts (new - unboxed)	N/A	Unknown	Liquidation	\$400.00
	Bunch, mulitple misc wiring terminals (New - unboxed)	N/A	Unknown	Liquidation	\$50.00
	Misc. Electronic sensors	N/A	Unknown	Liquidation	\$500.00
	(2) Precision Laser sensors	N/A	Unknown	Liquidation	\$600.00
	Graco 395 Airless Sprayer	N/A	Unknown	Liquidation	\$800.00
	Graco 650 PC PRO Airless Sprayer	N/A	Unknown	Liquidation	\$2,350.00
	(2) Small air compressor	N/A	Unknown	Liquidation	\$140.00
	(2) Short air compressor hoses	N/A	Unknown	Liquidation	\$20.00
	Bunch, mulitple connectors, fittings	N/A	Unknown	Liquidation	\$10.00
	Graco Cordless Handheld sprayer	N/A	Unknown	Liquidation	\$400.00
	Batch (multiple) spools or loose cable (without connectors)	N/A	Unknown	Liquidation	\$50.00

Debtor	<u>Finish Robotics, Inc.</u>	Case number (If known) <u>24-21091</u>		
	Name			
<u>Batch (multiple connectors)</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$150.00</u>
<u>Custom Linear ball screw rail</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$750.00</u>
<u>(2) Rivnut hand tools</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$120.00</u>
<u>Tool box with misc tools on wheels</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$250.00</u>
<u>Cart with holder for bins</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$50.00</u>
<u>Box of misc fanuc cables /connectors</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$50.00</u>
<u>Box of misc painting supplies, tape, tarps, etc.</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$25.00</u>
<u>Portable Lowes tool box on wheels with 3 compartments</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$75.00</u>
<u>(20) Misc. collection of graco paint tips</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$400.00</u>
<u>Box lighted switches</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$20.00</u>
<u>ATI Air actuated industrial arm sander: Model # 9150-aov-01</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$2,500.00</u>
<u>Box plastic enclosures and wire harnesses</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$120.00</u>
<u>Set of drywall mudding tools</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$50.00</u>
<u>24 VDC to 120 VAC inverter</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$300.00</u>
<u>Custom linear belt drive rail with gearing</u>	<u>N/A</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$1,000.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$11,180.00

Debtor Finish Robotics, Inc. Case number (If known) 24-21091
Name

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Wide shelf TV display	Unknown	Liquidation	\$25.00
Wide shelf TV display (new)	Unknown	Liquidation	\$50.00
40 ft shipping container	Unknown	Liquidation	\$1,681.00
(5) Small off brand self raising desks	Unknown	Liquidation	\$300.00
(2) Medium off brand self raising desks	Unknown	Liquidation	\$150.00
(9) Office chairs	Unknown	Liquidation	\$450.00
(3) LG 1920x1080 monitors	Unknown	Liquidation	\$75.00
55 inch LG TV	Unknown	Liquidation	\$300.00
50 inch Samsung TV	Unknown	Liquidation	\$250.00
(5) Small wheeled filing cabinets	Unknown	Liquidation	\$100.00
4K 43 inch samsung TV (un43nu)	Unknown	Liquidation	\$250.00

Debtor	Finish Robotics, Inc.	Case number <i>(If known)</i> 24-21091		
	Name			
	White board on wheels	Unknown	Liquidation	\$50.00
	Small standing desk on wheels	Unknown	Liquidation	\$25.00
	Office coffee maker (large drip commercial)	Unknown	Liquidation	\$100.00
	Metal storage box (small)	Unknown	Liquidation	\$20.00
	Conference table and (8) chairs (low quality)	Unknown	Liquidation	\$50.00
	Loveseat / chair / coffee table (low quality)	Unknown	Liquidation	\$100.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software (6) Intel Realsense L515	Unknown	Liquidation	\$3,600.00
	Intel Realsense D435	Unknown	Liquidation	\$200.00
	Nvidia Jetson AGX	Unknown	Liquidation	\$400.00
	(4) Dell laptops	Unknown	Liquidation	\$2,400.00
	Intel server for software builds	Unknown	Liquidation	\$150.00
	Embedded network switches	Unknown	Liquidation	\$200.00
	Conference USB speaker/camera	Unknown	Liquidation	\$45.00
	Bunch misc extension cords	Unknown	Liquidation	\$20.00
	Bunch / box misc USB cables	Unknown	Liquidation	\$50.00
	Bunch / box keyboard / mice	Unknown	Liquidation	\$50.00
	(3) Dell UBS hubs	Unknown	Liquidation	\$180.00
	Shop vac	Unknown	Liquidation	\$50.00
	(5) Jetson Nano computers	Unknown	Liquidation	\$250.00
	(8) Intel RealSense Devices	Unknown	Liquidation	\$2,400.00

Debtor Finish Robotics, Inc. Case number (If known) 24-21091
Name

Bunch misc minor sensors	Unknown	Liquidation	\$100.00
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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$14,071.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. 8.5x16 Discovery ET - dual axle pull behind enclosed trailer	Unknown	Liquidation	\$6,500.00
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48.2. 7 meter linear rail (with stands) no sled, no gear box	Unknown	Liquidation	\$1,750.00
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49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

DEWALT 20V MAX Cordless Drywall Sander	Unknown	Liquidation	\$400.00
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DeWalt 20V hand sander	Unknown	Liquidation	\$30.00
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DeWalt 20v drill	Unknown	Liquidation	\$56.00
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(4) DeWalt 20V batteries	Unknown	Liquidation	\$80.00
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Decommissioned Genie 4046	Unknown	Liquidation	Unknown
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Debtor Finish Robotics, Inc. Case number (If known) 24-21091
Name

<u>Decommissioned Genie 1932</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
<u>CRX 10/ial Fanuc Industrial arm</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$31,000.00</u>
<u>Graco automation spray head</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$400.00</u>
<u>24 VDC to 120 VAC inverter</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$300.00</u>
<u>Decommissioned Genie 1330m</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
<u>(2) Shock vibe sensors - used</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>\$300.00</u>

51. **Total of Part 8.** \$40,816.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease for 12 South Avenue, Sewickley, PA 15143	Lease	\$0.00		\$0.00

56. **Total of Part 9.** \$0.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

Debtor Finish Robotics, Inc.
Name

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- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets <u>See attached</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
	<u>See attached</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
61.	Internet domain names and websites <u>finishbot.com</u>	<u>Unknown</u>		<u>Unknown</u>
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property <u>Software: build system</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
	<u>Software: C++ robotic system control software</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
	<u>Software: Python command/control software</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
	<u>Software: C# UI source code</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>
	<u>Software: Karel code for Fanuc</u>	<u>Unknown</u>	<u>Liquidation</u>	<u>Unknown</u>

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor Finish Robotics, Inc.
Name

Case number (If known) 24-21091

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Cause of action against Robert Meyers

Unknown

Nature of claim	Tortious interference
Amount requested	\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Finish Robotics, Inc.**
Name

Case number (If known) **24-21091**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$11,180.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$14,071.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$40,816.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$66,067.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$66,067.00

Attachment to Schedule A/B, No. 60

United States of America

United States Patent and Trademark Office

ONE COAT TO SPEC

Reg. No. 7,281,493

Registered Jan. 16, 2024

Int. Cl.: 37, 41

Service Mark

Supplemental Register

Finish Robotics Inc. (DELAWARE CORPORATION)
12 South Ave
Sewickley, PENNSYLVANIA 15143

CLASS 37: rental of robots for building construction; rental of robots for building maintenance; rental of robots for painting; rental of robots for installing drywall; rental of robots for power washing; rental of robots for cleaning interior and exterior building surfaces and otherwise preparing the surfaces for painting or coating; rental of robots for applying spray coatings; construction services, namely, robot-assisted drywall installation, cleaning of interior and exterior building surfaces and otherwise preparing the surfaces for painting or coating, and painting and applying coatings to building interiors and exteriors

FIRST USE 8-10-2023; IN COMMERCE 8-10-2023

CLASS 41: training services in the field of robot-assisted construction; training services in the field of robot-assisted surface cleaning and surface preparation and coating; providing training of technicians, engineers and contractors in the field of robot-assisted construction services

FIRST USE 8-10-2023; IN COMMERCE 8-10-2023

THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR

SER. NO. 97-468,058, FILED P.R. 06-21-2022; AM. S.R. 08-11-2023



Katherine Kelly Vidal

Director of the United States
Patent and Trademark Office



Finish Robotics - Index of IP Products (prepared by Karen Sutton on 15April2024 (Rev0))				
Att. Dkt. No.	Title as filed	Appl. Type	Serial No.	Filing Date
137-1 RH	Method and Assembly for Monitoring Coating Material Quantity in Containers used in Robotic Coating Applications	utility	17/837,637	10-Jun-22
137-4 RH	finishbot	tm	97353873	8-Apr-22
137-5 RH	finish robotics	tm	97353885	8-Apr-22
137-6 RH	one coat to spec	tm R		
137-7 RH	finishbot autonomous coating system	tm	97468033	21-Jun-22
137-8 RH	fully and semi-autonomous sheet hanging robotic platform system/method	utility	18/483,559	10-Oct-23
137-10 RH	semi-autonomous mobile robotic laser ablation system and method	ppa	63/585,099	25-Sep-23
137-11 RH	copyright/s	c	na	TBD

Abbreviations:

tm trademark
ppa provisional patent application
c copyright

Case number (if known) **24-21091**

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Fill in this information to identify the case:

Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-21091

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Amazon (AWS) 410 Terry Ave. North Seattle, WA 98109-5210 Date(s) debt was incurred _____ Last 4 digits of account number <u>1256</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$35.62</u>
3.2	Nonpriority creditor's name and mailing address Andrew Kuzneski III 27 North 6th Street Indiana, PA 15701 Date(s) debt was incurred <u>07/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$32,500.00</u>
3.3	Nonpriority creditor's name and mailing address Andrew Kuzneski III 27 North 6th Street Indiana, PA 15701 Date(s) debt was incurred <u>02/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$10,000.00</u>
3.4	Nonpriority creditor's name and mailing address Brex Bank Account/Credit Card 50 W. Broadway, Ste 333 #15548 Salt Lake City, UT 84101 Date(s) debt was incurred _____ Last 4 digits of account number <u>6764</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdrawn</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <u>\$2,274.79</u>

Debtor	Finish Robotics, Inc. <small>Name</small>	Case number (if known)	24-21091
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3.5	Nonpriority creditor's name and mailing address Carnegie Mellon University 4765 Forbes Avenue Pittsburgh, PA 15213 Date(s) debt was incurred <u>08/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
3.6	Nonpriority creditor's name and mailing address Columbia Gas P.O. Box 70285 Philadelphia, PA 19176-0285 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>0002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$486.06
3.7	Nonpriority creditor's name and mailing address Comcast P.O. Box 70219 Philadelphia, PA 19176-0219 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>n543</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$139.99
3.8	Nonpriority creditor's name and mailing address Duquesne Light Company Payment Processing P.O. Box 10 Pittsburgh, PA 15230 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>0630</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$482.56
3.9	Nonpriority creditor's name and mailing address Edward Engler 1618 Blackburn Heights Dr. Sewickley, PA 15143 Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,500.00
3.10	Nonpriority creditor's name and mailing address FANUC America Corporation 3900 West Hamlin Road Rochester, MI 48309 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>7138</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,331.00
3.11	Nonpriority creditor's name and mailing address FI Fund I, a Series of 99 Tartans, LP P.O. Box 3217 Seattle, WA 98114 Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$168,595.00

Debtor	Finish Robotics, Inc. <small>Name</small>	Case number (if known)	24-21091
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3.12	Nonpriority creditor's name and mailing address Finish Robotics, a series of Master Fund 500 11th Avenue N. Suite 790 Nashville, TN 37203 Date(s) debt was incurred <u>02/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,000.00
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3.13	Nonpriority creditor's name and mailing address Innovation Works Two Allegheny Center Suite 100 Pittsburgh, PA 15212 Date(s) debt was incurred <u>06/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
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3.14	Nonpriority creditor's name and mailing address Innovation Works Two Allegheny Center Suite 100 Pittsburgh, PA 15212 Date(s) debt was incurred <u>09/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
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3.15	Nonpriority creditor's name and mailing address Lead Pencil LLC c/o Jordan Park Group LLC 100 Pine St, Suite 2600 San Francisco, CA 94111 Date(s) debt was incurred <u>April 2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
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3.16	Nonpriority creditor's name and mailing address Lone Oak Technology LLC 264 Eicher Road Pittsburgh, PA 15237 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,000.00
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3.17	Nonpriority creditor's name and mailing address Magnesium Ventures 1805 Bellevue Ave Seattle, WA 98122 Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,000.00
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3.18	Nonpriority creditor's name and mailing address Microsoft / Software subscription One Microsoft Way Redmond, WA 98052-6399 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13.37
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Debtor	Finish Robotics, Inc. <small>Name</small>	Case number (if known)	24-21091
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3.19	Nonpriority creditor's name and mailing address Pitt Crew III, LLC 629 N High St 6th floor Columbus, OH 43215 Date(s) debt was incurred <u>October 2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.20	Nonpriority creditor's name and mailing address PrimePay 1487 Dunwoody Drive West Chester, PA 19380 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$169.18
3.21	Nonpriority creditor's name and mailing address Quickbooks Intuit Corporate Headquarters 2632 Marine Way Mountain View, CA 94043 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>1655</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95.40
3.22	Nonpriority creditor's name and mailing address Reed Smith, LLP c/o Brad Funari, Esq. 225 Fifth Avenue Pittsburgh, PA 15222 Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$73,622.82
3.23	Nonpriority creditor's name and mailing address Ricky Houghton 10522 Meinert Road Wexford, PA 15090 Date(s) debt was incurred <u>07/17/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.24	Nonpriority creditor's name and mailing address Ricky Houghton 10522 Meinert Road Wexford, PA 15090 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Taxes & Expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,837.00
3.25	Nonpriority creditor's name and mailing address Robert Meyer III 109 Bramston Drive Hampton, VA 23666 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00

Debtor	Finish Robotics, Inc. <small>Name</small>	Case number (if known)	24-21091
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3.26	Nonpriority creditor's name and mailing address Robert Meyer IV Wealdstone Road Cranberry Twp, PA 16066 Date(s) debt was incurred <u>07/17/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$50,000.00
3.27	Nonpriority creditor's name and mailing address Sewickley Water Authority 900 Ohio River Boulevard Sewickley, PA 15143-2024 Date(s) debt was incurred <u>April 2024</u> Last 4 digits of account number <u>6392</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.70
3.28	Nonpriority creditor's name and mailing address Tango VC PO Box 3217 Seattle, WA 98114 Date(s) debt was incurred <u>October 2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.29	Nonpriority creditor's name and mailing address Tom Galluzzo 101 Sarah Court Gibsonia, PA 15044 Date(s) debt was incurred <u>July 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.30	Nonpriority creditor's name and mailing address Yibo Xing 587 Maybell Avenue Palo Alto, CA 94306 Date(s) debt was incurred <u>September 2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00
3.31	Nonpriority creditor's name and mailing address ZR Investments 3116 Kellway Drive Carrollton, TX 75006 Date(s) debt was incurred <u>August 2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Finish Robotics, Inc.**
Name

Case number (if known) **24-21091**

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 1,248,128.49

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 1,248,128.49

Fill in this information to identify the case:

Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-21091

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease for 12 South Ave, Sewickley PA 15143**

State the term remaining **5 months**

List the contract number of any government contract _____

**Lone Oak Technology LLC
264 Eicher Road
Pittsburgh, PA 15237**

Fill in this information to identify the case:

Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-21091

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Finish Robotics, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) 24-21091

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

For prior year:
From 1/01/2023 to 12/31/2023

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$4,500.00

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$33,335.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Finish Robotics, Inc.**Case number (if known) **24-21091**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Karen Sutton 216 Horseshoe Drive Mars, PA 16046	04/18/2024	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Partial retainer for IP Legal services</u>
3.2. Highmark P.O. Box 360513 Pittsburgh, PA 15251	Various	\$12,842.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Lone Oak Technology LLC 264 Eicher Road Pittsburgh, PA 15237	Various	\$8,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Rent</u>
3.4. GUSTO Payroll Service 55 20th Street San Francisco, CA 94107	Various	\$21,454.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. SSBTrustOps	Various	\$9,030.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>401(K) Plan Sponder</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Ricky Houghton 10522 Meinert Road Wexford, PA 15090 President	Monthly	\$12,000.00	Health insurance premiums
4.2. Ricky Houghton 10522 Meinert Road Wexford, PA 15090 President	Various	\$1,300.00	Reimbursement of expenses to preserve IP

Debtor Finish Robotics, Inc.Case number (if known) 24-21091**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Finish Robotics, Inc.**Case number (if known) **24-21091**☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Campbell & Levine, LLC 1700 Grant Building Pittsburgh, PA 15219		03/11/2024	\$2,500.00
	Email or website address			
	Who made the payment, if not debtor?			
11.2.	Campbell & Levine, LLC 1700 Grant Building Pittsburgh, PA 15219		04/18/2024	\$25,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
13. Transfers not already listed on this statement				
	List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.			
	<input type="checkbox"/> None.			
13.1	Advanced Construction Robotics, Inc. 2500 South Noah Drive Saxonburg, PA 16056	Security interest in Debtor's assets in contemporaneous exchange for \$50,000 loan	04/18/2024	\$50,000.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Finish Robotics, Inc.**

Case number (if known) **24-21091**

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor still have it?

Debtor Finish Robotics, Inc.Case number (if known) 24-21091**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

Debtor **Finish Robotics, Inc.**

Case number (if known) **24-21091**

Name and address		Date of service From-To
26a.1.	Brex.com Corporation Service Company 2710 Gateway Oaks Drive Sacramento, CA 95833	July 2021 to present
26a.2.	Quickbooks / Intuit 2700 Coast Avenue Mountain View, CA 94043	September 2021 to present
26a.3.	DeBlasio and DeBlasio Associates 447 Washington Avenue Bridgeville, PA 15017	July 2021 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ricky Houghton	10522 Meinert Road Wexford, PA 15090		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Finish Robotics, Inc.

Case number (if known) 24-21091

- ☐ No
☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024

/s/ Ricky Houghton

Signature of individual signing on behalf of the debtor

Ricky Houghton

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Pennsylvania

In re **Finish Robotics, Inc.**

Debtor(s)

Case No. **24-21091**

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	Hourly rates
Prior to the filing of this statement I have received	\$	27,500.00
Balance Due	\$	TBD

2. \$ **388.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
- Services included in the engagement of Campbell & Levine, LLC are set forth in an engagement letter executed by the Debtor(s).**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Services not included in the engagement of Campbell & Levine, LLC are set forth in an engagement letter executed by the Debtor(s).

*** Debtor(s) has/have agreed to pay Campbell & Levine, LLC at the firm's normal hourly rate.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 14, 2024

Date

/s/ Jeanne S. Lofgren

Jeanne S. Lofgren

Signature of Attorney

Campbell & Levine, LLC

310 Grant Street, Suite 1700

Pittsburgh, PA 15219

412-261-0310 Fax: 412-261-5066

jlofgren@camlev.com

Name of law firm

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Finish Robotics, Inc.**

Debtor(s)

Case No. **24-21091**

Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 14, 2024**

/s/ Ricky Houghton

Ricky Houghton/President

Signer/Title